

March 7, 2003

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Re: United States Securities & Exchange Commission v. William
F. Mahon, et al., Civil No. S-00-2918

Dear Counsel:

Enclosed please find consent forms to be signed and returned to
Judge Smalkin by March 17, 2003, if you decide that the above case
should be referred for all proceedings to a magistrate judge.

Sincerely yours,

Susan K. Gauvey
United States Magistrate Judge

cc: Honorable Frederic N. Smalkin

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MARYLAND

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION

Plaintiff

vs.

WILLIAM F. MAHON, ET AL.

Defendant

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Civil Action No.: S-00-2918

**GENERAL CONSENT TO PROCEED
BEFORE A UNITED STATES MAGISTRATE JUDGE**

In accordance with the provisions of Title 28 U.S.C. § 636(c), the parties to the above-captioned civil matter hereby voluntarily waive their rights to proceed before a United States District Judge and consent to have a United States Magistrate Judge conduct any and all further proceedings in the case, including trial, and order the entry of a final judgment.

_____ Date: _____

_____ Date: _____

ORDER OF REFERENCE

IT IS HEREBY **ORDERED** this _____ day of _____, 20____, that the above-captioned matter be referred to United States Magistrate Judge _____, for all proceedings and the entry of judgment in accordance with Title 28 U.S.C. § 636(c) and the foregoing consent of the parties.

Frederic N. Smalkin
United States District Judge